

Max DELAPORTE

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EDUCATION

University of Warwick

Bachelor's in Economics & French

West Midlands, UK | Sep 2021 - Jun 2025

Achievements: Applied Macroeconomics [Policy Proposal Paper](#) (88%; Top Ranked in Cohort), [Machine Learning Research Project](#) (79%, Top 10% of Cohort), Mathematical Economic Modelling [Dissertation](#) (74%), elected president of the Warwick SPI Team (Sailing Regatta).

Lycée Français Charles de Gaulle de Londres

French Baccalaureate, Honours

London, UK | Sep 2014 - Jun 2021

Relevant Courses: Further Mathematics, Economics & Social Sciences, Physics & Chemistry

PROFESSIONAL EXPERIENCE

Heritage Holdings

Portfolio Management & Strategy Analyst

London, UK | Sep 2025 - Present

[Reference Letter](#)

Boutique investment office for UHNW families, implementing an endowment-style approach, with strong Private Equity and Hedge Fund access.

- Joined the Portfolio Management function at inception as the sole analyst working directly alongside the Head of Portfolio Management building and automating the firm's core portfolio management infrastructure and supporting Asset Under Management (AuM) growth from \$2.8bn to \$4.0bn over six months.
- Supported the design and implementation of Heritage's OCIO service, crafting portfolio analytics Powerpoint presentations by reconciling large-scale, multi-custodian transaction and holdings data (up to 37k transactions, 1,200+ positions, across nine custodians) to deliver robust portfolio diagnostics. Pitched to over 20 global prospects, leading to a conversion rate of approximately 60% for clients of up to \$550M.
- Hedge fund selection and monitoring, meeting managers daily and conducting detailed due diligence on funds (including Millennium, D.E. Shaw, Balyasny, Point72, AQR, Schonfeld, Two Sigma, CFM, Marshall Wace, Verition, and Elliott among others).
- Automated previously manual workflows; including hedge fund NAV calculations, client reporting, and prospective client analyses; using Bloomberg Terminal integrations, Excel/VBA, and Python, materially improving efficiency and consistency in analytical tasks.
- Leveraged agentic AI tools to build proprietary software that streamlined hedge fund sourcing, RM, DD, and onboarding processes; developed a time-series analysis desktop app with database and Excel integration; and a portfolio diagnostics application using Bloomberg APIs.

Quaero Capital

Analyst Intern at a Multi-Asset Manager with Fund-of-Funds Approach

Paris, France | Jul 2023 – Dec 2023

[Reference Letter](#)

- Designed an excel model, optimizing asset allocation of up to 30 assets, pulling 22,500+ data points from Bloomberg to calculate volatilities and variance-covariance matrices finding optimal asset allocation for 4 portfolio construction strategies (Equal Weight, Inverse Volatility, Minimum Volatility, Equal Risk Contribution).
- Acquired advanced Bloomberg proficiency, incorporating skills such as equity screening and strategy back-testing. Implemented Bloomberg, Excel VBA, and Python in my financial models. In research tasks, Bloomberg proficiency resulted in a 3x productivity gain.
- Gained expertise in equity valuation using DCF, Relative Value & Sum-of-the-Parts analysis and combined the 3 methods in an Excel model, expediting the valuation process and earning recognition from 3 Senior Portfolio Managers.
- Submitted insightful Morning Reports highlighting critical current events, providing timely and strategic information to the management team.

Tradition

Intern at an Inter-Dealer Broker

Madrid, Spain | Mar 2022 – April 2022

- Immersed in a dynamic trading floor environment, shadowing inter-dealer brokers across various desks.
- Amassed in-depth knowledge of financial products being brokered and familiarized myself with the intricacies of the trading process, assisting in trade ticketing and gaining exposure to techniques used to connect bids and offers to facilitate transactions

Working Capital

Intern within 3-member research analyst team in a hedge fund managing ~\$150M in AuM

London, UK | May 2019 – Jun 2019

- Attended meetings providing exposure to Private Equity investing processes, gaining insights into previous investments and research.
- Evaluated investment potential in selected public companies, involving comprehensive historic data collection, presentation of operational activities, and development perspectives.

ADDITIONAL SKILLS

Technical Skills:

- Machine Learning: experience with supervised and unsupervised learning models and a strong understanding of their statistical foundations.
- Analysis tools: Advanced Excel and PowerPoint modelling using VBA macros; Bloomberg API and PORT; programming in Python and R.
- Full-stack development: desktop apps built with Electron, web apps (Tailwind, React); SQL database querying and editing; API integration.
- AI tools: proficient in using AI agents to accelerate coding & operational workflows, coordinating multiple agents in parallel on complex tasks.

Languages: English (*Native*), French (*Native*), and Spanish (*Fluent*)

Right to work: French and American Passport, UK Settled status

Sports & Interests: Chess (*top quintile on chess.com*), Origami, Sailing (*SPI Dauphine Regatta*), Guitar (*15+ years*), Basketball.

Societies: Member of Mensa UK (*10+ years*)