Max DELAPORTE

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EDUCATION

University of Warwick   **West Midlands, UK | Sep 2021 - Jun 2025**
Bachelors in Economics & French
Achievements: Awarded **First Class Honours** on highly quantitative Machine Learning Research Project, as well as on mathematical economic modelling Dissertation, and Applied Macroeconomics Policy Proposal Paper *(best in class)*. President of the Warwick SPI Team (Sailing Regatta).

Lycée Français Charles de Gaulle de Londres   **London, UK | Sep 2014 - Jun 2021**
French Baccalaureate, Honours
Relevant Courses: Further Mathematics, Economics & Social Sciences, Physics & Chemistry

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PROFESSIONAL EXPERIENCE

Heritage Holdings   **London, UK | Sep 2025 - Present**
Portfolio Management Analyst Intern   *References*
Boutique investment office for UHNW families, implementing an endowment-style approach, with strong Private Equity and Hedge Fund access.

- Hedge fund selection and monitoring, meeting managers daily and conducting detailed due diligence on funds (including Millennium, D.E. Shaw, Balyasny, Point72, Schonfeld, Two Sigma, CFM, Marshall Wace, Verition, Elliott).
- Joined the Portfolio Management function at inception as the sole analyst working directly alongside the Head of Portfolio Management building and automating the firm's core portfolio management infrastructure from scratch and supporting AuM growth from $2.8bn to $4.0bn over six months.
- Automated previously manual workflows; including hedge fund NAV calculations, client reporting, and prospective client analyses; using Bloomberg Terminal integrations, Excel/VBA, and Python, materially improving efficiency and consistency.
- Contributed to the design and implementation of Heritage's OCIO service framework, developing analytical tooling using Excel with Bloomberg integrations, customised Bloomberg PORT reports, and proprietary internal programs. Normalised and reconciled large-scale, multi-custodian transaction and holdings data (up to 37k transactions, 1,200+ positions, across nine custodians) to deliver robust portfolio diagnostics and highlight fee leakage and structural inefficiencies.

Quaero Capital   **Paris, France | Jul 2023 – Dec 2023**
Analyst Intern at a Multi-Asset Manager with Fund-of-Funds Approach   *References*

- Developed a deep understanding of portfolio construction strategies (Equal Weight, Inverse Volatility, Minimum Volatility, Equal Risk Contribution) and designed a personalized Excel model, optimizing asset allocation with self-calculated volatilities and variance-covariance matrixes, demonstrating a hands-on approach to effective portfolio management.
- Acquired advanced Bloomberg proficiency, incorporating skills such as equity screening and strategy back-testing. Implemented Bloomberg, Excel VBA, and Python in my financial models. In research tasks, Bloomberg proficiency resulted in a threefold increase of productivity.
- Gained expertise in equity valuation using Discounted Cash Flow, Relative Value & Sum-of-the-Parts analysis and combined the three methods in an Excel model, expediting the valuation process and earning recognition from Senior Analysts.
- Submitted insightful Morning Reports highlighting critical current events, providing timely and strategic information to the management team each morning.

Tradition   **Madrid, Spain | Mar 2022 – Sep 2022**
Intern at an Inter-Dealer Broker

- Immersed in a dynamic trading floor environment, shadowing inter-dealer brokers across various desks.
- Amassed in-depth knowledge of financial products being brokered and familiarized myself with the intricacies of the trading process, assisting in trade ticketing and gaining exposure to techniques used to connect bids and offers to facilitate transactions

Working Capital   **London, UK | May 2019 – Jun 2019**
Intern within a 3-member research analyst team in a hedge fund managing ~$150M in AuM

- Attended meetings providing exposure to Private Equity investing processes, gaining insights into previous investments and research leadership.
- Played a key role in creating meeting presentations, involving data collection, analysis, and chart creation, contributing to potential investment decision-making.
- Evaluated investment potential in selected public companies, involving comprehensive historic data collection, presentation of operational activities, and development perspectives.

ADDITIONAL SKILLS

Technical Skills: Advanced Microsoft Excel & VBA, Bloomberg Terminal & PORT, Python & R coding, experience with predictive Machine Learning Models and strong understanding of their statistical foundations.

Languages: English *(Native)*, French *(Native)*, and Spanish *(Fluent)*

Sports & Interests: Chess *(top quintile on chess.com)*, Origami, Sailing *(SPI Dauphine Regatta)*, Guitar *(+15y)*

Societies: Member of Mensa UK *(+10y)*